

## Dividend Growth Scorecard

### Core Income Growth (CIG) Model



Rolling Period Dividend Growth (as of 06/30/2025)

| Company                   | Ticker | Dividend Growth |        |        | Dividend Yield |
|---------------------------|--------|-----------------|--------|--------|----------------|
|                           |        | 1-Year          | 3-Year | 5-Year |                |
| Apple                     | AAPL   | 4.1%            | 4.3%   | 5.2%   | 0.5%           |
| AbbVie                    | ABBV   | 5.5%            | 5.4%   | 7.0%   | 3.5%           |
| Amgen                     | AMGN   | 5.7%            | 7.8%   | 8.7%   | 3.4%           |
| Ameriprise Financial      | AMP    | 9.2%            | 9.2%   | 8.9%   | 1.2%           |
| Atlantic Union Bankshares | AUB    | 6.3%            | 6.2%   | 6.0%   | 4.3%           |
| Broadcom                  | AVGO   | 13.5%           | 13.2%  | 13.6%  | 0.9%           |
| Cincinnati Financial      | CINF   | 7.7%            | 8.4%   | 7.7%   | 2.3%           |
| Comcast                   | CMCSA  | 6.7%            | 7.2%   | 7.8%   | 3.7%           |
| Cummins                   | CMI    | 8.3%            | 7.9%   | 6.8%   | 2.2%           |
| Canadian National Railway | CNI    | 5.9%            | 8.7%   | 9.3%   | 2.5%           |
| Canadian Natural          | CNQ    | 13.1%           | 20.9%  | 23.1%  | 4.9%           |
| Cisco Systems             | CSCO   | 2.5%            | 2.6%   | 2.7%   | 2.4%           |
| Chevron                   | CVX    | 6.4%            | 6.6%   | 6.1%   | 4.8%           |
| Dell Technologies         | DELL   | 19.6%           | 78.0%  |        | 1.7%           |
| Enbridge                  | ENB    | 3.0%            | 3.1%   | 3.7%   | 5.9%           |
| Fidelity National         | FNF    | 4.8%            | 4.8%   | 8.8%   | 3.6%           |
| Gilead Sciences           | GILD   | 2.6%            | 2.7%   | 3.6%   | 2.9%           |
| Corning                   | GLW    | 0.0%            | 3.2%   | 5.9%   | 2.1%           |
| Genuine Parts             | GPC    | 4.1%            | 5.9%   | 5.5%   | 3.4%           |
| Home Depot                | HD     | 6.2%            | 9.7%   | 10.2%  | 2.5%           |
| Hershey                   | HSY    | 6.9%            | 15.0%  | 12.1%  | 3.3%           |
| IBM                       | IBM    | 0.6%            | 0.6%   | 0.6%   | 2.3%           |
| Johnson & Johnson         | JNJ    | 4.4%            | 5.2%   | 5.4%   | 3.4%           |
| JPMorgan Chase            | JPM    | 20.5%           | 9.8%   | 8.0%   | 1.9%           |
| Lockheed Martin           | LMT    | 4.8%            | 5.9%   | 6.8%   | 2.9%           |
| LyondellBasell Inds NV    | LYB    | 5.9%            | 5.6%   | 5.1%   | 9.5%           |
| Medtronic                 | MDT    | 1.4%            | 3.6%   | 5.3%   | 3.3%           |
| MetLife                   | MET    | 4.6%            | 4.3%   | 4.4%   | 2.8%           |
| Altria Group              | MO     | 4.1%            | 4.3%   | 4.0%   | 7.0%           |
| Microsoft                 | MSFT   | 10.7%           | 10.2%  | 10.2%  | 0.7%           |
| NextEra Energy            | NEE    | 10.1%           | 10.1%  | 10.3%  | 3.3%           |
| NNN REIT                  | NNN    | 2.7%            | 3.1%   | 2.4%   | 5.4%           |
| OGE Energy                | OGE    | 0.7%            | 0.9%   | 1.7%   | 3.8%           |
| ONEOK                     | OKE    | 3.9%            | 2.6%   | 1.9%   | 5.0%           |
| Blue Owl Capital          | OWL    | 27.5%           | 32.3%  |        | 4.7%           |
| PepsiCo                   | PEP    | 6.6%            | 7.8%   | 7.1%   | 4.3%           |
| Pfizer                    | PFE    | 2.4%            | 2.5%   | 2.7%   | 7.1%           |
| Procter & Gamble          | PG     | 6.5%            | 5.0%   | 6.1%   | 2.7%           |
| Prologis                  | PLD    | 7.7%            | 11.5%  | 12.2%  | 3.8%           |
| Prudential Financial      | PRU    | 3.9%            | 4.1%   | 4.8%   | 5.0%           |
| Phillips 66               | PSX    | 8.1%            | 7.8%   | 5.3%   | 4.0%           |
| QUALCOMM                  | QCOM   | 5.8%            | 7.2%   | 6.5%   | 2.2%           |
| + RTX                     | RTX    | 6.8%            | 7.3%   | 5.6%   | 1.9%           |
| Starbucks                 | SBUX   | 7.1%            | 7.7%   | 8.6%   | 2.7%           |
| Southern                  | SO     | 2.8%            | 2.9%   | 3.0%   | 3.2%           |
| State Street              | STT    | 10.1%           | 10.1%  | 7.9%   | 2.9%           |
| Truist Financial          | TFC    | 0.0%            | 2.7%   | 2.9%   | 4.8%           |
| Target                    | TGT    | 1.8%            | 7.6%   | 11.2%  | 4.6%           |
| Texas Instruments         | TXN    | 4.7%            | 6.4%   | 9.2%   | 2.6%           |
| United Parcel Service     | UPS    | 0.6%            | 8.8%   | 10.7%  | 6.5%           |
| VICI Properties           | VICI   | 4.2%            | 6.3%   | 7.8%   | 5.3%           |
| Verizon Communications    | VZ     | 1.9%            | 1.9%   | 2.0%   | 6.3%           |
| WEC Energy Group          | WEC    | 7.0%            | 7.1%   | 7.2%   | 3.4%           |

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*Rolling Period Dividend Growth (as of 06/30/2025)*

| Company                 | Ticker | Dividend Growth |             |             | Dividend Yield |
|-------------------------|--------|-----------------|-------------|-------------|----------------|
|                         |        | 1-Year          | 3-Year      | 5-Year      |                |
| Exxon Mobil             | XOM    | 4.3%            | 3.8%        | 2.4%        | 3.7%           |
| <b>Weighted Average</b> |        | <b>6.4%</b>     | <b>8.1%</b> | <b>6.8%</b> | <b>3.8%</b>    |

Source: FactSet

† Represents a company whose historical dividend growth rate may be impacted by one or more factors, such as a corporate action (e.g., spinoff, merger, acquisition, etc.) or the issuance of a special or extra dividend.

Dividend growth rates are based on per-share amounts and reflect rolling calendar periods. Weighted average growth rates are based on model portfolio weights, which may differ materially from those in individual accounts.

**There is no guarantee that dividends will continue to be paid into the future.**

This information is for illustrative purposes only and should not be considered investment advice or as a recommendation to purchase or sell any specific security or invest in a specific strategy. It should not be solely relied upon in making a decision to invest in the strategy. This information is intended for Investment Professional use only.